

**INGENICO GROUP**

A French *société anonyme* with a share capital of €63,713,047  
Registered office: 28/32 boulevard de Grenelle, 75015 Paris, France  
Registered with the Companies Registry of Paris  
under number 317 218 758

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**CHANGE IN OCEANE CONVERSION/EXCHANGE RATIO**

**MATURITY DATE OF JUNE 26, 2022**

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Paris, July 30, 2020,

In connection with the opening of the mixed public offer initiated by Worldline for all Ingenico shares and all outstanding bonds convertible into or exchangeable for Ingenico shares due June 26, 2022 (the “**OCEANES**”), the holders of the OCEANES are informed that the conversion/exchange ratio of the OCEANES has been adjusted in accordance with Article 14.6(c) of the terms and conditions of the OCEANES.

The holders of the OCEANES are informed that the new conversion/exchange ratio is increased from 1.009 to 1.160 share per OCEANE as of this date under the formula set out in terms and conditions of the OCEANES.

This adjustment will also be the subject of a notice distributed by Euronext Paris.